YOUR GATEWAY TO
ASIA’S NATURAL GAS, LNG & ENERGY OPPORTUNITIES
WELCOME TO GAS ASIA SUMMIT

Gas Asia Summit Conference & Exhibition (GAS) plays an important role in the development of the Asian energy landscape.

Against the dynamic developments with the Natural Gas, LNG and Energy industry as a backdrop, Gas Asia Summit is the C-level strategic conference that brings Asia’s key buyers, global suppliers and portfolio players together. GAS allows key market players to discuss market outlook, new trends, network and forge partnerships.

Join us at GAS 2019 and enable your company to drive commercial developments and connect with key decision makers driving Asia’s gas, LNG & energy growth.

Gas Asia Summit 2019 is part of SIEW - Singapore International Energy Week.

Your annual opportunity to develop business and network with attending representatives of leading energy buyers across Asia.
A HIGHLY ANTICIPATED CONGREGATION OF ASEAN’S SENIOR POLICY MAKERS AND UTILITY BUYERS

HAPUA Council meeting will co-locate at SIEW 2019 and HAPUA heads are invited as VIPs to participate in GAS Asia Summit.

MINISTERS AND LEADERS WHO HAVE SPOKEN AT PREVIOUS GAS EDITIONS:

S. Iswaran
Minister for Trade & Industry
Singapore

Dr. Goh Poh Koon
Minister of Trade and Industry
Singapore

Dr. Arcandra Tahar
Vice Minister of Energy & Mineral Resources
Indonesia

Hon. Bill Johnston MLA
Minister for Mines and Petroleum; Commerce and Industrial Relations; Electoral Affairs; Asian Engagement
Government of Western Australia

H.E. Dr Rashid Al Leem
Chairman
Sharjah Electricity & Water Authority
UAE

For more information, visit: www.gasasiasummit.com
GAS ASIA SUMMIT GATHERS THE MOST INFLUENTIAL INDUSTRY LEADERS FROM KEY GLOBAL ORGANISATIONS

**POLICY MAKERS**

- Energy Market Authority
- MPA
- Enterprise Singapore
- Singapore Power
- Ministry of Energy and Natural Resources
- METI

**KEY INDUSTRY LEADERS**

- Shell
- ExxonMobil
- Total
- bp
- Tellurian
- Internergy LNG
- Pertamina
- PLN
- PGN
- Premier Oil
- Pacific Light
- Petronas
- Gas
- BG
- Korea Gas
- Eni
- Enel
- Iberdrola
- Origin
- Enbridge
- Woodside
- KOGAS
- Tokyo Gas
- Osaka Gas
- Daigas
- EDF
- Origin Energy
- Uniper
- Anadarko
- Cheniere
- ADNOC
- Woodside
- KPMG
- KPMG
- SMBC
- SGX
- SocGen
- KDB
- CIBC
- Pacific Oil & Gas
- Baker Hughes
- Wärtsilä
- AQP
- Kondo Energy
- Fluor
- GTT
- Rolls-Royce
- Technip
- BW Offshore
- ABS
- Black & Veatch
- KBR
- Pavilion Energy
- SLNG

**INTERNATIONAL ORGANISATIONS AND THINKTANKS**

- IRENA
- ADB
- IPIECA
- International Energy Forum
- IEN
- IIE
- IEE-PJ
- Nanyang Technological University
- Energy Policy and Planning School

For more information, visit: www.gasiasummit.com
MEET OUR SPEAKERS

Joseph F. Uddo III  
Deputy Assistant Secretary  
Office of Market Development and Energy Innovation  
Office of International Affairs  
U.S. Department of Energy

Laurent Vivier  
President, Gas Total

Keith Martin  
Chief Commercial Officer  
Uniper

Yasuo Ryoki  
Chairman  
Osaka Gas Australia

Hiroki Sato  
Senior Operating Officer  
Business Development  
JERA

Sarah Behbenhani  
Senior Vice President  
JERA Global Markets Pte. Ltd.

Jane Liao  
CEO Natural Gas Business Division  
CPC

Changkeun Lee  
Vice President  
KOGAS

Saunak Rai  
General Manager  
FueLNG

Sarthak Behuria  
Executive Director, LNG and LPG Division  
Adani Group

Rajeev Mathur  
Executive Director  
GAIL (India) Ltd.  
in principle

Ginanjar  
President Director  
Pertamina Power Indonesia

Martin Houston  
Vice Chairman  
Tellurian Inc.

Ezhar Yazid Jaaffer  
CEO  
PETRONAS LNG

John Quirke  
Chief Technology Officer  
Meralco PowerGen Corporation  
in principle

Ratnesh Bedi  
President  
Pacific Oil & Gas

Christophe Malet  
Senior Vice President  
Upstream and Midstream LNG  
Hanas Group

Alok Sinha  
Global Head, Oil & Gas and Chemicals, Global Industries Group  
Standard Chartered

Sandeep Mahawar  
Head of Commercial  
Singapore LNG Corporation

John Mathai  
Business Strategy for Oil, Energy Markets in Asia  
Refinitiv

Dr Zheng Hongtao  
President, Energy Trading & Marketing  
ENN Group

Captain Walter Purio  
CEO  
LNG Marine Fuel Institute

Dr Ashok Kumar Balyan  
Immediate Past CEO (Oil & Gas)  
Reliance Industries Limited

Roger Chen  
VP, Global Sales and Marketing  
JLC Network Technology

Muhammed Aziz Khan  
Chairman  
Summit Group

Greg Vesey  
CEO & Managing Director  
LNG Limited  
in principle

Dr R K Malhotra  
Director General Federation of Indian Petroleum Industry

For more information, visit: www.gasasiasummit.com
CONFERENCE PROGRAMME

OPENING FORUM

WEDNESDAY | 30TH OCTOBER 2019

<table>
<thead>
<tr>
<th>Time</th>
<th>Event Description</th>
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<tbody>
<tr>
<td>09.30</td>
<td>Arrival of Guest of Honour</td>
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<tr>
<td>09.30 - 09.35</td>
<td>Welcome and Opening by Organiser</td>
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</tbody>
</table>
| 09.35 - 09.45 | Official Opening Address  
Senior Singapore Government Representative              |
| 09.45 - 10.00 | Opening Keynote Address  
The Role of Gas in Accelerating Asia’s Energy Transformation |
| 10.00 - 10.15 | Keynote Address  
Commoditisation of LNG – A New Era of Supply  
Martin Houston, Vice Chairman, Tellurian |
| 10.15 - 10.45 | Global Leaders Panel  
Global Gas Outlook and Future Scenarios – Asia in Focus  
Ezhar Yazid Jaafar, CEO, Petronas LNG |
| 10.45 - 10.50 | Launch of the Exhibition & Group Photo                                             |
| 10.50 - 11.30 | Morning Networking & Coffee Break                                                 |

Hear from the most senior line-up of energy leaders across Asia.

The conference offers the most premier platform where industry professionals and influential energy leaders from the sector convene and engage in strategic discussions to shape the natural gas and LNG industry.

Since its inception in 2013, the Gas Asia Summit has consistently delivered high quality content, a vibrant exhibition marketplace and conducive networking experiences for trade visitors and delegates from the energy community.

CONFERENCE PROGRAMME

LEADERSHIP PLENARY PROGRAMME

GLOBAL LEADERS PANEL

11.30 – 12.45

Strategy towards 2040 by Asian Major Buyers

Big buyers (mainly traditional buyers) in Asia are challenged by new dynamics in international markets and domestic markets. Panellists will discuss their strategies and tactics towards 2040 as LNG buyers.

Moderator:
Yasuo Ryoki, Chairman, Osaka Gas Australia

Panellists:
Hiroshi Sato, Senior Operating Officer, Business Development, JERA
Sarah Behbenhani, Senior Vice President, JERA Global Markets
Dr Zheng Hongtao, President, Energy Trading & Marketing, ENN Group
Jane Liao, CEO, Natural Gas Business Division, CPC
Changkeun Lee, Vice President, LNG Procurement, KOGAS

PROJECT HIGHLIGHT

12.45 – 13.00

LNG Strategy in a Global Context

This session will present a case study of an LNG export project, and showcase its commercial advantages, technical innovations and LNG strategies.

LNG Limited (Representative TBC)

13.00 – 14.15

Lunch & Networking

GLOBAL LEADERS PANEL

14.15 – 15.15

Suppliers Perspective: Delivering Value for Customers and Meeting New Demand Growth in Asia

• Examine new demand growth centres
• Strategies for suppliers to unlock new markets while managing risks
• New LNG export projects: how will they evolve? More long-term contracts expected?
• Global geopolitics, trade tensions and impact on energy security

Special Address
Joseph Uddo, Deputy Assistant Secretary, Office of Market Development and Energy Innovation, Office of International Affairs, U.S. Department of Energy

Panellists
Greg Vesey, CEO & Managing Director, LNG Limited

15.15 – 15.40

Indonesia: Investing in Gas and Energy Transformation

• Java 1: Asia’s first integrated project and applications for Southeast Asia
• Natural gas infrastructure integration developments
• Gas/LNG demand growth outlook
• FSRUs and small-scale LNGs

Special presentation:
Ginanjar Sofyan, President Director & CEO, Pertamina Power Indonesia

15.40 – 16.15

Networking & Coffee Break

16.15 – 16.55

Financing Gas/LNG Infrastructure in Emerging Asia to unlock demand growth

• Gas in the energy mix, in relation to coal, renewables and oil
• New LNG import projects in the region: Philippines, Thailand, Vietnam, Bangladesh
• Market liberalisation and policy updates
• Potential for FSRUs and small-scale LNG projects

Speakers:
Christophe Malet, Senior Vice President – Upstream LNG, Hanas
Muhammad Aziz Khan, Chairman, Summit Group

16.55 – 17.00

Chairman’s closing remarks

17.30 – 20.00

SIEW Networking Reception

For more information, visit: www.gasasiasummit.com
**LEADERSHIP PLENARY PROGRAMME**

**THURSDAY | 31ST OCTOBER 2019**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tr>
<td>08.50 – 09.00</td>
<td>Chairman’s Opening Remarks</td>
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<td>09.00 – 09.10</td>
<td>Keynote address</td>
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**DEMAND CENTRE SPOTLIGHT – INDIA**

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<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>09.10 – 09.50</td>
<td>India: Shaping the Global Demand Dynamics</td>
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<td></td>
<td>• Investment opportunities to unlock India’s oil and gas resources</td>
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<td></td>
<td>• The energy mix evolution and the role of gas</td>
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<td>• Demand growth in the short to medium term and break-down of sectors</td>
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<tr>
<td></td>
<td>• Gas import projects and new demands driven by new applications in mobility, marine and industry usage</td>
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<td></td>
<td>• LNG trucking: infrastructure developments and demand creation</td>
</tr>
</tbody>
</table>

Special addresses:
Dr. R. K. Malhotra, Director General, Federation of Indian Petroleum Industry

Speakers:
Ashok Balyan, Immediate Past CEO – Oil & Gas, Reliance
Rajeev Mathur, Executive Director, GAIL (India) LNG Ltd (in principle)
Sarthak Behuria, Executive Director, LNG and LPG Division, Adani Group

**2019 a Major Year of FIDs? The Evolving Supply Challenge and LNG Business Models**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>09.50 – 10.30</td>
<td>2019 a Major Year of FIDs? The Evolving Supply Challenge and LNG Business Models</td>
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<tr>
<td></td>
<td>• Which LNG export projects have been sanctioned in 2019, and expected FIDs for 2020?</td>
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<td>• How will the competition play out, and challenges for project financing?</td>
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<td>• Manage the wave of new supply coming into market, how will it be absorbed, and US LNG’s impact on Asia?</td>
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<td>• How LNG marketing will evolve to align with customers’ strategies?</td>
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</tbody>
</table>

Moderator:
Nicholas Browne, Director Asia Gas & LNG, Wood Mackenzie

**DEMAND CENTRE SPOTLIGHTS – THAILAND, SINGAPORE, PHILIPPINES**

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<tr>
<th>Time</th>
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<tbody>
<tr>
<td>11.40 – 11.55</td>
<td>Developing LNG import infrastructure</td>
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<td></td>
<td>This presentation will highlight a case study on LNG import infrastructure development, from project definition, approach, to implementation. Challenges, project outcomes and learning lessons will be presented.</td>
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</tbody>
</table>

**11.55 – 12.40**

The Philippines: Securing Gas & LNG to Power the Economic Growth

- Philippines LNG import terminal project – a spotlight project to reference
- Vision for an LNG hub
- The role of gas in meeting the power demand of growing economy and energy security via diversification
- Infrastructure developments

Panellist:
John Quirke, Chief Technology Officer, Meralco PowerGen Corporation (in principle)

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<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>12.40 – 14.00</td>
<td>Lunch &amp; Networking</td>
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</table>

**14.00 – 14.40**

Singapore: Building towards LNG Trading and Bunkering Hub, What Next?

- Can Singapore be a physical hub to deliver LNG for Southeast Asia?
- Updates on pipeline gas and LNG import
- Singapore’s stocktake on LNG bunkering: policy updates, financial incentives, and industry adoption
- Is LNG bunker a sustainable new demand growth stream? Projections to 2025
- Small-scale LNG applications and trucking

Panellists:
Sandeep Mahawar, VP Commercial, Singapore LNG Corporation (SLNG)
Saunak Rai, General Manager, FueLNG

**14.40 – 15.20**

Demand Creation: How Much will be Created from LNG as Marine Fuel, Industry Feedstock and Auto Fuel?

- How will Asia move towards LNG bunkering and establishing LNG bunkering standards?
- Gas as a feedstock: gas to liquids and other applications
- Use of natural gas for transportation and city gas sectors

Panellist:
Captain Walter Purio, CEO, LNG Marine Fuel Institute

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<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>15.20 – 15.50</td>
<td>Networking &amp; Coffee, end of Strategic Programme</td>
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</tbody>
</table>

**CONFERENCE PROGRAMME**

For more information, visit: www.gasasiasummit.com
CONFERENCE PROGRAMME

LNG TRADERS FORUM

THURSDAY | 31ST OCTOBER 2019

Overview

LNG’s increasing commoditisation has been mirrored by increasingly transparent market-based pricing, soaring derivatives trade and new Asian hubs emerging. Innovations such as new trading platforms have emerged to facilitate transactions, offering transparency and price discovery for suppliers and buyers. Spot volumes sky-rocketed in 2018, strengthening the market’s confidence in sustainable growth.

The LNG Traders Forum, part of the 7th annual Gas Asia Summit, is specially dedicated for traders to meet, network and debate the outlook and new developments in LNG trading.

| 15.50 – 16.40 | LNG Short-Mid Term Transacting and Evolving Role of Traders |
|———|———|
| | • How are rising short-mid term transactions impact new suppliers? |
| | • Portfolio players’ role and its impact on Asian markets |
| | • Are European and Asian markets converging on price in term and spot contracts? |
| | • The evolving roles of commodity traders like Gunvor, Trafigura and Vitol redefining their roles in the LNG market |

| 16.40 – 17.30 | Development towards an Asian LNG Trading Hub |
|———|———|
| | • Pricing indexes: the front-runners, and development outlook |
| | • The role of fast-growing derivatives trading |
| | • What more can be done to improve LNG spot trading liquidity and transparency? |
| | • The role of LNG exchanges and brokers in facilitating LNG’s commoditization |
| | • Technology: what role will AI or blockchain play? |

| 17.30 – 20.00 | SIEW Networking Reception & Drinks |
|———|———|
BE A SPONSOR
Elevate your branding and make an impression on your target audience at Asia’s Premier Natural Gas, LNG & Energy event.

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Engage with over 1500 conference delegates & trade visitors present at GAS & SIEW 2019

Disrupt the gas, LNG & energy market with new technology and innovation

Enable your company’s leadership team to be positioned at the forefront of Asia’s energy transformation

Meet face-to-face with potential business partners and industry colleagues

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1. Showcase your products, services & solutions
   Exhibiting at Gas Asia Summit allows exhibitors the opportunity to showcase their products, services and technology to key industry buyers.

2. Grow your business network
   The event attracts professionals with strong buying power and presents exhibitors with the opportunity to meet with existing connections and make new ones.

3. Reach your target audience
   Exhibiting at the event delivers real business opportunities. A large percentage of participants are decision makers, purchasers or influencers.

4. Gain entry into new markets
   Gain direct access to the primary stakeholders involved in detailing the regions upcoming project plans, budget allocations, timelines, technical challenges.

THE REGION’S MEETING POINT FOR

industry leaders to develop new businesses and share insights within the natural gas and LNG community

Policy Makers to share frameworks, tune into market dynamics and discuss collaborations

Leading trade, technology & services to showcase innovation

DELEGATE PROFILE

Profiles of the delegate across both the technical and strategic conferences

DELEGATE PROFILE

by industry sector

Hydrocarbon Processing and Technology
Exploration and Production
Contracting, Commerical, Investment & Trading
Engineering Procurement Construction & Management
Transmission and Distribution & Power Generation
Marine Shipping & Storage

JOB TITLES INCLUDE:

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- Sales & Marketing Managers
- Country Managers
- Traders
- Financiers & Lawers
- Purchasing Managers
- Purchasing Directors

Senior & C-Level Management
- Ministers
- Policy Makers
- Coos
- Vice Presidents
- Presidents
- Chairs
- Head of Departments & Directors
- General Managers

Technical Audience
- Technical Directors
- Engineers
- Technical Managers
- Project Managers
- Technicians
- R&D
- Operations Managers

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GAS ASIA SUMMIT
CONFERENCE & EXHIBITION

30-31 October 2019
Marina Bay Sands, Singapore

CONTACT US TO DISCUSS YOUR PARTICIPATION

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