



Navigating The Future of Nature Gas

KPMG China



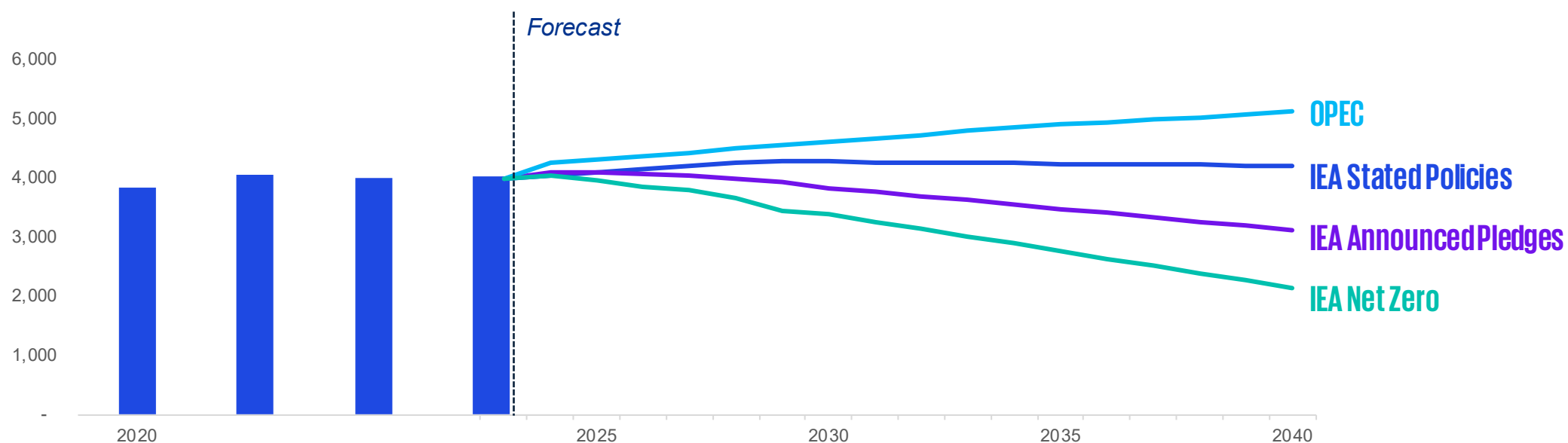
Daisy Shen

- **Head of Environmental, Social and Governance (ESG)**
- **Head of Advisory, Energy and Natural Resources**
KPMG China

The demand of natural gas is expected to continue growing in energy transition

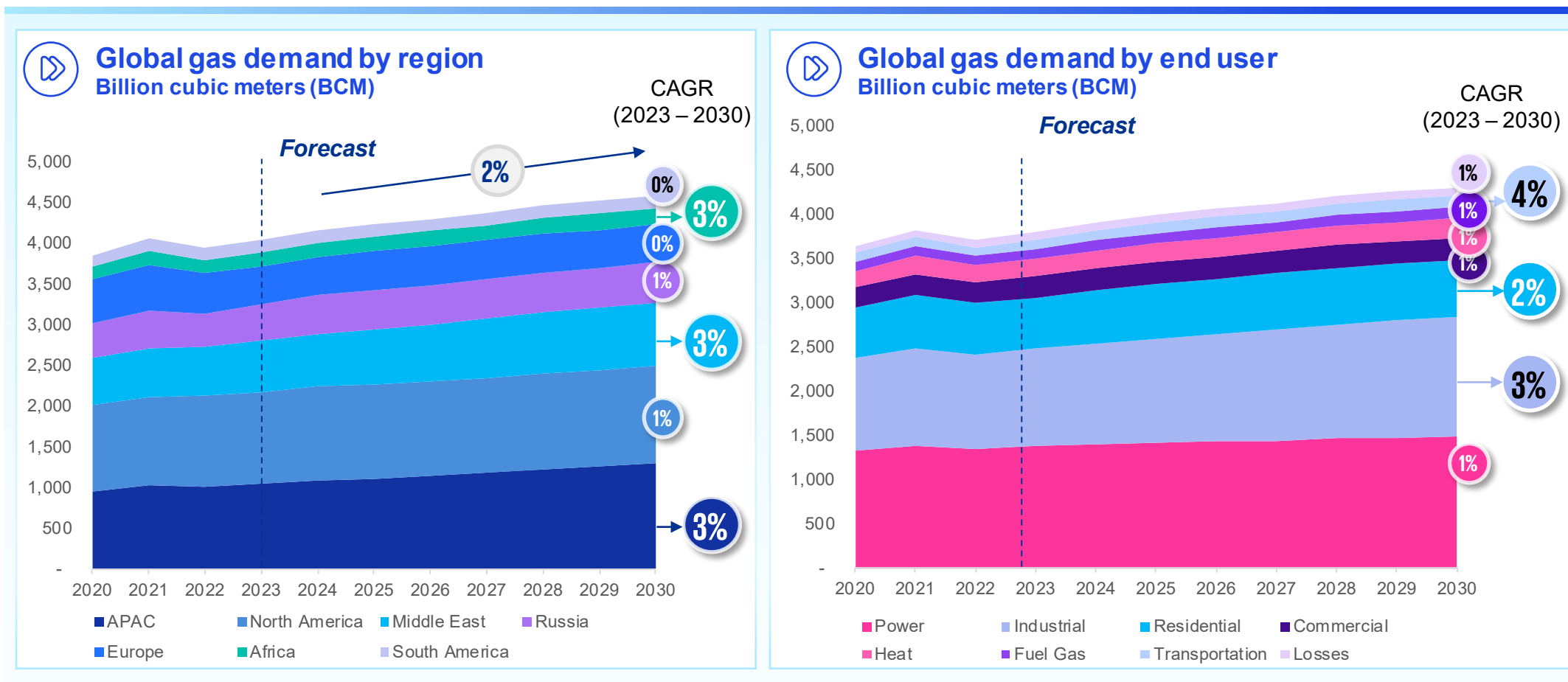


Global natural gas demand by scenario Billion cubic meters (BCM)



Source: IEA and OPEC

Regional distribution and main driving forces of natural gas demand



Source: Rystad Energy



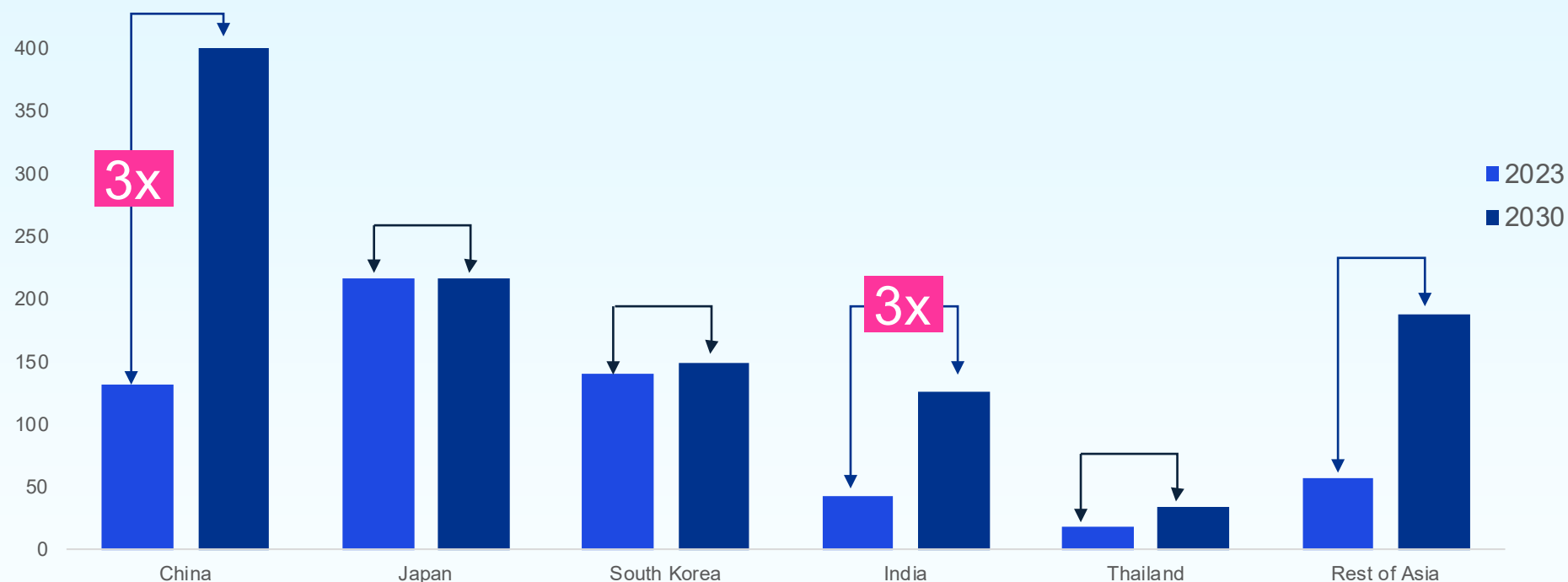
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By 2030, the capacity of receiving stations in China and India is expected to triple



Comparison of Asian Terminal Capacity by Country in 2023 and 2030

—Million tons of liquefied natural gas



Note: Includes Bangladesh, Pakistan, Indonesia, Singapore, Malaysia, Myanmar, the Philippines, Sri Lanka, Cambodia, and Vietnam;

Source: Rystad Energy

Natural gas's crucial role as a transitional energy source

**Role in
Energy
Security**

**Lower
Environmental
Impact**

**Not just Bridge
Fuel, but a
continuing part
of the energy
mix long-term**



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